

Q4

JANUARY – DECEMBER 2014

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- ▶ Operating profit amounted to SEK 325.4 million (245.8)
- ▶ Profit after financial items amounted to SEK 288.1 million (217.1)
 - ▶ Profit after tax amounted to SEK 217.8 million (162.2)
 - ▶ Earnings per share amounted to SEK 6.03 (4.49)
- ▶ Cash flow from operating activities was SEK 277.3 million (136.7)
 - ▶ Net debt amounted to SEK 880 million (890)
- ▶ The Board proposes a dividend of SEK 2.50 per share (1.50)

YEAR-END REPORT JANUARY – DECEMBER 2014

IMPORTANT EVENTS

- ITAB supplies the EasyFlow self-checkout system to Lidl
- ITAB has through subsidiary reached agreement with Dressmann regarding the supply of complete shop concepts
- ITAB's convertible heavily oversubscribed
- Through subsidiaries, ITAB has acquired the bankrupt estate of New Store Europe Norway, Sweden, Netherlands and acquired New Store Europe Denmark
- ITAB has entered into a framework agreement with EDEKA in Germany regarding self-checkout solutions
- Through subsidiaries, ITAB has acquired Eurolys in Norway, Profile Lighting in UK and 51 per cent of Reklamepartner in Norway

IMPORTANT EVENTS AFTER THE END OF THE PERIOD

- ITAB has acquired JPD in Latvia

JANUARY - DECEMBER 2014

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- Earnings per share amounted to SEK 6.03 (4.49)
- Cash flow from operating activities was SEK 277.3 million (136.7)
- Net debt amounted to SEK 880 million (890)
- The Board proposes a dividend of SEK 2.50 per share (1.50)

OKTOBER - DECEMBER 2014

- Sales amounted to SEK 1,151.3 million (1,000.2)
- Operating profit amounted to SEK 103.9 million (76.3)
- Profit after financial items amounted to SEK 92.5 million (66.6)
- Profit after tax amounted to SEK 69.2 million (47.8)
- Earnings per share amounted to SEK 1.99 (1.41)
- Cash flow from operating activities was SEK 166.6 million (138.6)
- Net debt amounted to SEK 880 million (890)

CEO ULF ROSTEDT'S COMMENTS

The Group has had its strongest year to date, both in terms of sales and earnings. Currency-adjusted sales increased by 6% compared to last year, and profit after financial items increased by 33%. During the fourth quarter, currency-adjusted sales increased by 10% and profit after financial items by 39%.

The cash flow has improved compared to last year, primarily as a result of streamlined capital management and improved profit. The gross margin has continued to develop positively during the period, principally as a result of increased capacity in our production facilities, but also due to the long-term rationalisation work being implemented in the Group.

MARKETING ACTIVITIES

During the period, we have continued our market expansion activities and marketing activities, primarily within lighting and self-checkouts. We are beginning to see the effects of the initiatives that have been implemented to date. During the year we have carried out a number of pilot installations of our self-checkout products in major chains around Europe. There is considerable interest in the products, as they provide the conditions for streamlining and cost savings in stores. At the start of 2015, we have participated with our self-checkout concept at NRF in New York, a major trade fair for technical solutions in the retail sector. There we had the opportunity to present our products to the American market, the world's largest market for self-checkout solutions.

During the year we have launched a new lighting concept for linear LED products. Several of our customers are interested in these products, and the proportion of LEDs is continuing to grow. We are continuing to invest in product development in this area. Through acquisitions and the establishment of our own lighting companies, we have a good base for the continued development of lighting sales. We can offer our customers a combination of local lighting expertise with global sourcing of lighting products.

We have decided to expand our production capacity in a number of locations in the Group. The largest expansion will be in Lithuania, totalling around 6,000 m². A combination of local and flexible production coupled with centralised volume production enables the Group to meet specific requirements and preferences from different custo-

mers in different markets. We have the strength and the capacity to expand in line with our major customers. Our global presence is becoming even more important, as several of our customers are expanding into larger parts of the world.

IMPORTANT EVENTS

At the start of the year, ITAB installed the EasyFlow self-checkout system at Lidl. This installation is extremely important, as it is the first store run by a leading supermarket chain in Europe that has EasyFlow for consumers. The installation has proceeded in accordance with our expectations. We are following the plan to expand with a further installation in Sweden.

EDEKA, one of Germany's largest supermarket chains, has entered into a framework agreement with ITAB regarding deliveries of self-checkout solutions. EDEKA has chosen ITAB as one of two long-term business partners supplying self-checkout solutions to all of EDEKA's regions. The agreement initially relates to installations of the MoveFlow self-checkout system. ITAB's comprehensive, flexible self-checkout concept was an important factor for a future collaboration. The agreement strengthens ITAB's position on the German market.

During the first quarter of the year, ITAB agreed a two-year collaboration with Dressmann, part of the Varner Group and one of Scandinavia's leading players in the field of clothing. Dressmann has selected ITAB as its sole supplier of complete shop concepts.

Acquisitions

During the fourth quarter, we have acquired the bankrupt estates of New Store Europe Norway, Sweden and Netherlands, and have acquired New Store Europe Denmark. These companies focus primarily on concept sales to the non-food segment on the Nordic and Dutch markets. The acquisitions are in line with the Group's continued focus on complete shop concepts and are further strengthening ITAB's market position.

The acquisitions have initially taken up resources, but in future will increase the capacity in ITAB's existing production units. The operations have been successfully incorporated into the Group, despite the high workload in our units during the period. The operations in Norway and Sweden have been integrated into existing companies, and the operation in Denmark is being run as a sepa-

rate company. In the Netherlands, we will be merging our operations in order to streamline them.

The acquisitions of assets and liabilities have had a positive net effect of SEK 15 million, which has been realised during the period. During 2015, the NSE companies are expected to supply approx. SEK 500 million in sales and to be profitable.

We have acquired Eurolys in Norway and Profile Lighting in the UK. Both companies sell lighting products to the retail sector. The acquisitions are further expanding our base for lighting sales. At the end of the year, we acquired 51% of Reklamepartner in Norway. This company produces and sells in-store communication to the Nordic retail sector.

After the end of the period, we have acquired JPD in Latvia. This company conducts concept sales to the non-food segment on the European market, and its profitability is in line with that of the Group as a whole.

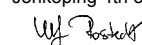
THE FUTURE

Several of our markets have developed positively compared to last year, and we are expecting continued good growth. The acquired companies will initially take up resources, but they will strengthen the Group's market position on most of our markets in future. We will continue our long-term work aimed at streamlining all parts of our operation, in order to improve our offer. The prevailing uncertainty on the currency markets is expected to have a marginal impact on economic outcomes for the immediate future.

In the long term, we believe that our customers will be on the look-out for more effective solutions, both for shops but also for the process of establishing shops. Thanks to our experiences over the year, we have considerable confidence in our self-checkout concept for the years ahead. We also consider that the Group is well prepared, both in terms of expertise and capacity, to meet the high rate of development being witnessed as regards LED products.

Our all-inclusive offer, which includes shop concepts, checkouts, self-checkout solutions and professional lighting systems, alongside our working model and geographic presence, will lead to better business both for ITAB and for our customers.

Jönköping 4th of February 2015


Ulf Rostedt
CEO ITAB Shop Concept AB

ITAB's BUSINESS CONCEPT

ITAB will offer complete shop concepts for retail chain stores. With its expertise, long-term business relationships and innovative products, ITAB will secure a market-leading position in selected markets.



THE ITAB GROUP IN FIGURES

		3 MONTHS	3 MONTHS	12 MONTHS	12 MONTHS
		OCT-DEC	OCT-DEC	JAN-DEC	JAN-DEC
		2014	2013	2014	2013
Sales	SEK m	1,151.3	1 000.2	3,937.6	3,574.0
Operating profit	SEK m	103.9	76.3	325.4	245.8
Operating margin	%	9.0	7.6	8.3	6.9
Profit after financial items	SEK m	92.5	66.6	288.1	217.1
Profit margin	%	8.0	6.7	7.3	6.1
Net profit for the year	SEK m	69.2	47.8	217.8	162.2
Earnings per share	SEK	1.99	1.41	6.03	4.49
Dividends per share	SEK	-	-	2.50*	1.50
Equity per share	SEK	36.14	29.39	36.14	29.39
Return on equity p.a	%	22.9	19.8	18.8	16.6
Portion of risk-bearing capital	%	46.2	42.5	46.2	42.5
Share price on closing day	SEK	131.00	86.00	131.00	86.00
Average no. of employees	no.	2,552	2,284	2,441	2,277

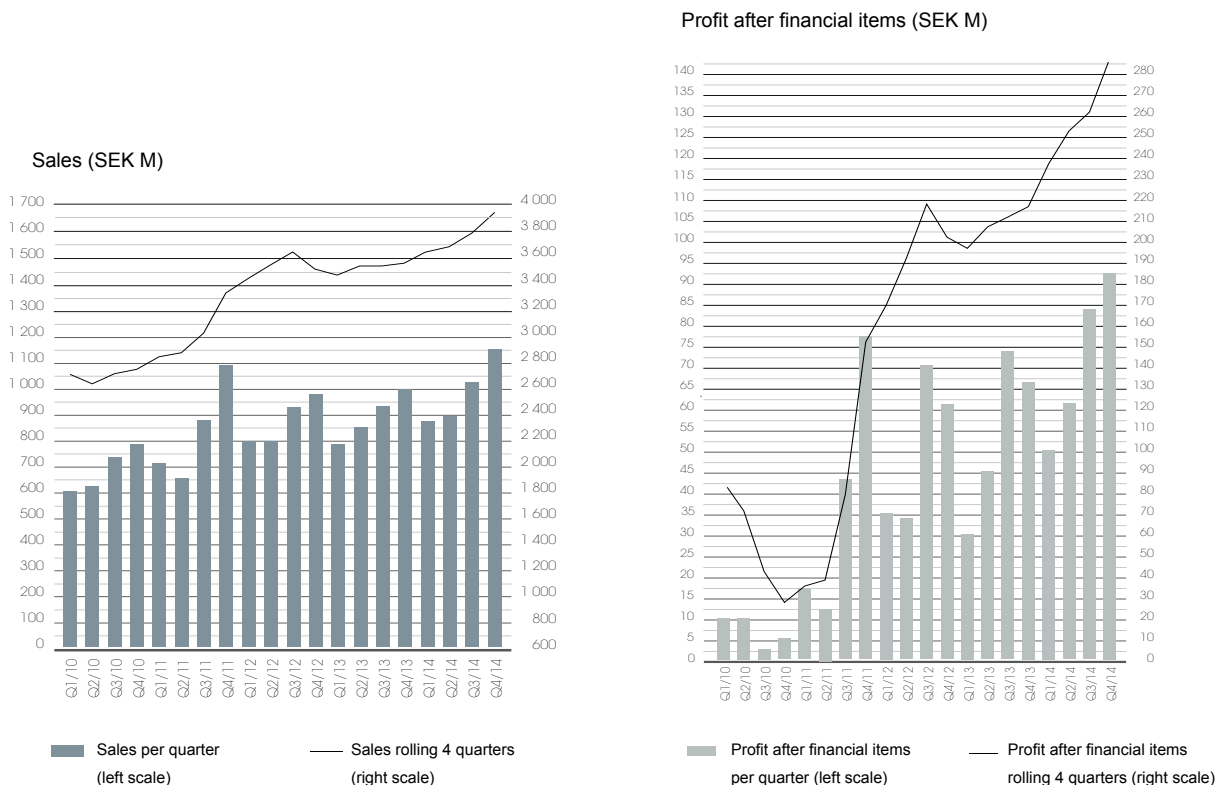
*The Board's proposal for dividends.

ABOUT ITAB

ITAB Shop Concept sells, develops, manufactures and installs complete shop concepts for retail chain stores. The all-inclusive offer includes custom-made fitting concepts, innovative solutions for the checkout arena and professional lighting systems. The customers represent the largest retail organizations in Europe.

ITAB has organizations in 20 countries and 16 production facilities in Northern Europe and in China. ITAB also has various partners throughout Europe. In close collaboration with its customers, ITAB contributes its extensive experience and expertise to the specific needs and requests of its customers. Business operations are founded on long-term business

relationships and delivery reliability in combination with streamlined production resources. ITAB is the market leader of checkouts to retailers in Europe, and one of Europe's largest supplier of shop fittings and professional lighting systems.



DEVELOPMENT 2014

The Group's currency-adjusted sales figures have risen by almost 6% during the year compared to last year. Sales have developed better than last year in Scandinavia and Central Europe. NorthEast has developed on a par with last year, while UK and Benelux sales areas report have not developed as well as last year. Sales of lighting system sales surpassed last year's figure.

The Group's operating profit amounted to SEK 325.4 million (245.8), an increase of 32% compared to last year. The increase in profits is primarily due to an improved gross margin as well as increased sales volumes. Profit in Central Europe and Scandinavia has developed better than last year. In Benelux, profit excluding non-recurring costs has improved compared to last year. Profit in the UK has developed on a par with last year, while in NorthEast profit has been poorer than last year. Income from the lighting business has developed on a par with last year.

Cash flow from current operations amounted to SEK 277.3 million (136.7). The change compared to last year is primarily due to streamlined capital management and an improved operating profit of SEK 79.6 million.

INVESTMENTS

The Group's net investments amounted to SEK 172 million (91), of which SEK 92 million (3) refers to corporate transactions.

FINANCING AND LIQUIDITY

The company's net debt amounted to SEK 880 million (890). An additional repayment has been made during the year. The Group's cash and cash equivalents, including granted but unutilised credit facilities amounted to SEK 442 million (428) on closing day.

SHARE SPLIT 2:1

At the AGM on 7 May 2014, it was decided to split the company's shares 2:1, which means that each share was divided into two shares of the same type. The record date for the share split was 23 May 2014. After the completed split, the number of shares in ITAB totalled 33,906,410, of which 7,800,000 are Class A shares and 26,106,410 are Class B shares.

CONVERTIBLE DEBENTURE LOAN

During the period 22 May to 2 June 2014, a subscription for convertible shares was carried out in which all ITAB employees had the right to subscribe, for a maximum total of SEK 30 million. The offer was considerably oversubscribed. The allocation totalled 100,334 convertibles,

and during the period 1 June 2018 to 11 June 2018 each convertible can be converted to two Class B shares at a conversion rate of SEK 149.50 (the conversion has taken place as a result of the implemented share split 2:1).

ACCOUNTING PRINCIPLES

This interim report have been prepared in accordance with IAS 34, Interim Financial Reporting, the Annual Accounts Act and the Swedish Financial Reporting Board's recommendation RFR 2, Accounting for Legal Entities. The accounting principles that have been applied coincide with those accounting principles used for preparing the latest Annual Report.

NEXT REPORT

The interim report for the period January through March 2015 will be presented on Monday 4th of May 2015.

Jönköping 4th of February 2015

Ulf Rostedt

CEO ITAB Shop Concept AB

SELF-CHECKOUT

Self-checkout lets the consumers quickly, conveniently and reliably check out and scan their items themselves at the checkout.

EASYFLOW

A fully automatic self-checkout system based on barcode-free identification of items.

TWINFLOW

A self-checkout system adapted for retail chains where customers primarily use shopping trolleys and the number of items per customer is high.

MOVEFLOW

A self-checkout system specially designed for stores where customers primarily use shopping baskets and the number of items per customer is low.

EXITFLOW

An automatic gate designed specifically for ITAB's self-checkout systems.

THE GROUP - SUMMARY

INCOME STATEMENT

(SEK M)	3 MONTHS OCT-DEC 2014	3 MONTHS OCT-DEC 2013	12 MONTHS JAN-DEC 2014	12 MONTHS JAN-DEC 2013
Sales	1,151.3	1,000.2	3,937.6	3,574.0
Cost of goods sold	-839.6	-732.3	-2,826.9	-2,627.6
Gross profit	311.7	267.9	1,110.7	946.4
Selling expenses	-181.1	-148.1	-595.3	-525.4
Administrative expenses	-63.9	-44.5	-207.1	-165.7
Other operating income and expenses ¹⁾	37.2	1.0	17.1	-9.5
Operating profit	103.9	76.3	325.4	245.8
Financial income	0.2	-1.3	2.9	4.6
Financial expenses	-11.6	-8.4	-40.2	-33.3
Profit after financial items	92.5	66.6	288.1	217.1
Taxes for the period	-23.3	-18.8	-70.3	-54.9
NET PROFIT FOR THE PERIOD	69.2	47.8	217.8	162.2
Profit attributable to:				
Parent company's shareholders	67.5	47.8	204.3	152.3
Non-controlling interests	1.7	0.0	13.5	9.9
Depreciation represents	22	20	83	77
Tax on the periods profit amounts to	25%	28%	24%	25%
Earnings per share				
before dilution, SEK	1.99	1.41	6.03	4.49
after dilution, SEK	1.95	1.39	5.92	4.44
Average number of outstanding shares ²⁾				
before dilution, thousands	33,906	33,906	33,906	33,906
after dilution, thousands	34,757	34,557	34,757	34,557

1) The item other operating income/expenses includes a positive impact on profit from acquisitions totalling SEK 43 million. Costs in conjunction with these acquisitions are listed under cost of goods sold as well as sales and administration costs. The net effect of acquisition-related income and extraordinary expenses totals SEK 15 million.

2) At the AGM on 7 May 2014, it was decided to split the company's shares 2:1, which means that each share was divided into two shares of the same type. The record date for the share split was 23 May 2014. After the completed split, the number of shares in ITAB totalled 33,906,410, of which 7,800,000 are Class A shares and 26,106,410 are Class B shares. All comparative figures have been updated.

The Group has two outstanding convertible debenture schemes. In the first scheme, which runs during the period 1 July 2012 to 30 June 2016, conversion to a maximum of 650,406 Class B shares can take place during the period 1-10 June 2016 at a subscription price of SEK 61.50. In the second scheme, a subscription for convertible shares for employees was carried out during June 2014. The scheme runs during the period 1 July 2014 to 30 June 2018 and conversion to a maximum of 200,668 Class B shares can take place during the period 1-11 June 2018 at a subscription price of SEK 149.50. The total number of shares after full dilution will then be 34,757,484.

STATEMENT OF COMPREHENSIVE INCOME

(SEK M)	3 MONTHS OCT-DEC 2014	3 MONTHS OCT-DEC 2013	12 MONTHS JAN-DEC 2014	12 MONTHS JAN-DEC 2013
Net profit for the period	69.2	47.8	217.8	162.2
Other comprehensive income:				
Items that will not be reclassified to the income statement				
Actuarial gains and losses on defined-benefit pension commitments	-3.2	-2.3	-3.2	-2.3
Tax relating to items that will not be reclassified	0.9	0.6	0.9	0.6
	-2.3	-1.7	-2.3	-1.7
Items that may be reclassified to the income statement				
Translation difference	27.5	15.9	85.6	6.2
Hedging of net investment	-3.6	-2.0	-6.7	-7.1
Cash flow hedges	4.4	3.5	7.3	5.2
Tax relating to items that may be reclassified	-0.2	-0.3	-0.1	0.5
	28.1	17.1	86.1	4.8
Other comprehensive income, net of tax	25.8	15.4	83.8	3.1
Total comprehensive income for the period	95.0	63.2	301.6	165.3
The period's comprehensive income attributable to:				
Shareholders of the Parent Company	89.9	62.4	279.7	154.5
Non-controlling interests	5.1	0.8	21.9	10.8

STATEMENT OF FINANCIAL POSITION

(SEK M)	2014 31-DEC	2013 31-DEC
Assets		
Intangible assets	676.5	612.7
Tangible fixed assets	546.4	500.7
Financial fixed assets and deferred tax assets	48.9	25.6
Total fixed assets	1,271.8	1,139.0
Inventories	821.0	710.1
Current receivables	826.4	663.4
Cash and cash equivalents	123.6	142.4
Total current assets	1,771.0	1,515.9
TOTAL ASSETS	3,042.8	2,654.9
Equity and liabilities		
Equity attributable to the Parent company's shareholders	1,225.4	996.6
Holdings without controlling influence	62.5	42.3
Long-term liabilities	246.2	218.6
Current liabilities	1,508.7	1,397.4
TOTAL EQUITY AND LIABILITIES	3,042.8	2,654.9
Interest-bearing net debt amount to:	880	890
of which convertible debenture loans make up	69	40

STATEMENT OF CHANGES IN EQUITY ATTRIBUTABLE TO THE PARENT COMPANY'S SHAREHOLDERS

(SEK M)	2014 31-DEC	2013 31-DEC
Opening balance	996.6	884.5
Total comprehensive income attributable to shareholders	279.7	154.5
Dividends paid	-50.9	-42.4
Closing balance	1,225.4	996.6

STATEMENT OF CASH FLOW

(SEK M)	3 MONTHS OCT-DEC 2014	3 MONTHS OCT-DEC 2013	12 MONTHS JAN-DEC 2014	12 MONTHS JAN-DEC 2013
Operating profit	103.9	76.3	325.4	245.8
Interest received and paid, tax paid and adjustments for items not included in the cash flow	-49.3	-16.5	-66.8	-10.2
Change in working capital	112.0	78.8	18.7	-98.9
Cash flow from operating activities	166.6	138.6	277.3	136.7
Net investments	-121.7	-28.7	-172.1	-90.4
Cash flow after investing activities	44.9	109.9	105.2	46.3
Financing activities	-94.2	-127.7	-147.7	-39.3
Cash flow for the period	-49.3	-17.8	-42.5	7.0
Cash and cash equivalents at the start of the period	164.6	157.5	142.4	133.7
Translation difference in cash and cash equivalents	8.3	2.7	23.7	1.7
Cash and cash equivalents at the end of the period	123.6	142.4	123.6	142.4

KEY RATIOS

	3 MONTHS OCT-DEC 2014	3 MONTHS OCT-DEC 2013	12 MONTHS JAN-DEC 2014	12 MONTHS JAN-DEC 2013
Operating margin, %	9.0	7.6	8.3	6.9
Profit margin, %	8.0	6.7	7.3	6.1
Return on equity p.a, %	22.9	19.8	18.8	16.6
Return on capital employed p.a, %	19.6	15.7	16.0	13.4
Return on total capital p.a, %	13.4	11.0	11.3	9.5
Interest-coverage ratio, multiple	11.5	8.9	9.9	7.5
Equity/assets ratio, %	42.3	39.1	42.3	39.1
Portion of risk-bearing capital, %	46.2	42.5	46.2	42.5
Equity attributable to the Parent company's shareholders, SEK M	1,225.4	996.6	1,225.4	996.6
Equity capital per share, SEK	36.14	29.39	36.14	29.39
Share price on closing day, SEK	131.00	86.00	131.00	86.00
Earnings per share before dilution, SEK	1.99	1.41	6.03	4.49
Earnings per share after dilution, SEK	1.95	1.39	5.92	4.44
Net investments, SEK M	122	29	172	91
Net investments (excl. acquisitions), SEK M	33	29	80	88
Average number of employees	2,552	2,284	2,441	2,277

QUARTERLY INCOME STATEMENTS

(SEK M)	2014 OCT-DEC	2013 OCT-DEC	2014 JUL-SEP	2013 JUL-SEP	2014 APR-JUN	2013 APR-JUN	2014 JAN-MAR	2013 JAN-MAR
Sales	1,151.3	1,000.2	1,024.7	935.1	898.5	853.2	863.1	785.5
Cost of goods sold	-839.6	-732.3	-732.0	-672.1	-637.2	-628.8	-618.1	-594.5
Gross profit	311.7	267.9	292.7	263.0	261.3	224.4	245.0	191.0
Selling expenses	-181.1	-148.1	-141.3	-133.3	-139.8	-126.9	-133.1	-117.1
Administrative expenses	-63.9	-44.5	-47.9	-39.7	-47.5	-42.1	-47.8	-39.4
Other operating income and expenses	37.2	1.0	-8.4	-5.4	-6.0	-5.4	-5.7	0.4
Operating profit	103.9	76.3	95.1	84.6	68.0	50.0	58.4	34.9
Financial items	-11.4	-9.7	-11.2	-10.2	-6.5	-4.2	-8.2	-4.6
Profit after financial items	92.5	66.6	83.9	74.4	61.5	45.8	50.2	30.3
Taxes for the period	-23.3	-18.8	-20.2	-19.4	-14.8	-10.1	-12.0	-6.6
NET PROFIT FOR THE PERIOD	69.2	47.8	63.7	55.0	46.7	35.7	38.2	23.7
Profit attributable to								
Parent company's shareholders	67.5	47.8	59.8	52.6	42.4	31.5	34.6	20.4
Non-controlling interests	1.7	0.0	3.9	2.4	4.3	4.2	3.6	3.3

PARENT COMPANY - SUMMARY

INCOME STATEMENT

(SEK M)	3 MONTHS OCT-DEC 2014	3 MONTHS OCT-DEC 2013	12 MONTHS JAN-DEC 2014	12 MONTHS JAN-DEC 2013
Net sales ¹⁾	9.4	8.6	41.4	34.6
Cost of goods sold	-3.1	-1.7	-10.1	-7.5
Gross profit	6.3	6.9	31.3	27.1
Selling expenses	-6.7	-3.6	-21.7	-15.9
Administrative expenses	-7.7	-4.3	-25.1	-18.8
Other operating income and expenses	-4.3	-7.8	-9.2	-15.5
Operating profit	-12.4	-8.8	-24.7	-23.1
Result from participations in Group companies	-0.2	23.2	112.4	47.2
Financial items	-38.7	0.7	-85.6	-4.8
Profit after financial items	-51.3	15.1	2.1	19.3
Year-end appropriations	55.7	34.3	55.7	34.3
Profit before tax	4.4	49.4	57.8	53.6
Taxes	11.7	-1.5	11.7	-1.5
NET PROFIT FOR THE PERIOD	16.1	47.9	69.5	52.1
Other comprehensive income	-	-	-	-
COMPREHENSIVE INCOME FOR THE PERIOD	16.1	47.9	69.5	52.1

1) 100% of the parent company's income comes from subsidiary companies.

BALANCE

(SEK M)	2014 31-DEC	2013 31-DEC
Tangible fixed assets	0.6	0.8
Financial fixed assets and deferred tax assets	1,177.3	1,157.1
Total fixed assets	1,177.9	1,157.9
Current receivables	412.3	359.2
Cash and cash equivalents	0.0	0.0
Total current assets	412.3	359.2
TOTAL ASSETS	1,590.2	1,517.1
Shareholders' equity	628.9	610.3
Untaxed reserves	0.0	0.1
Long-term liabilities	79.6	157.4
Current liabilities	881.7	749.3
TOTAL EQUITY AND LIABILITIES	1,590.2	1,517.1

Annual General Meeting 2015

The Annual General Meeting will be held on Monday 4 May 2015, at 3 p.m. at ITAB's premises, Instrumentvägen 2 in Jönköping. The annual report for 2014 will be available in mid-April at ITAB Shop Concept's head office and in digital format on the website www.itab.se. The annual report together with the material for the AGM will simultaneously be sent by post to shareholders.

Proposal for dividend

The Board proposes to the Annual General Meeting a dividend of SEK 2.50 per share for the financial year 2014. Total dividend amounts to SEK 84.8 million based on the number of shares at the end of the financial year.

Authorisation of repurchase of company shares

The Board will propose the Annual General Meeting to provide the Board with a renewed mandate to decide on share repurchases. Such a mandate would allow the Board to resolve on repurchasing of company shares up until the next Annual General Meeting. Any such repurchase may take place via the stock exchange or through offers to shareholders. The Board's mandate would include the option to transfer repurchased shares within the framework of the law.

Authorisation of new share issue

The Board of Directors will propose that the AGM grants the Board renewed authorisation to make decisions regarding the new issue of class B shares amounting to at most one-tenth of the company's issued shares. Such a mandate would allow the Board to resolve on new share issues up until the next AGM. The terms and conditions of an issue, including the issue price, will be based on a market evaluation in which the issue price in each case is set as close to the market value as possible, less any discount that may be required to generate interest in the offering.

Nomination Committee

At the 2014 AGM, a Nomination Committee was appointed comprising Anders Rudgård as chairman, Fredrik Rapp och Johan Storm. The Nomination Committee's task for the 2015 AGM is to propose candidates for Chairman of the Board and Board members, for the post of meeting chairman and auditors, as well as fees and other remuneration for the Board and auditors.

Jönköping 4th of February 2015

ITAB Shop Concept AB (publ)

The Board of Directors

This report is a translation from the Swedish original.

The information above is such information that ITAB Shop Concept AB (publ) shall publish in accordance with the Swedish Securities Markets Act and/or the Financial Instruments Trading Act. The information was published at 12:30 p.m. 4th of February 2015.

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